

2022

REXCAPITAL FUND LTD



NEOM PALATIAL CLUB

John Hachmeh

<https://www.rexcapitalfund.com>

INTRODUCTION

The first VIP Palatial club, Golf course, VIP electronic and robot hall for championship and technology sports area that will be built to create an attractive relaxing space for NEOM residents, visitors, and investors.

The space will include 18 holes Golf course, VIP chalets, fancy restaurants, swimming pools, Moroccan & Turkish baths and the largest physiotherapy space.





C O R P O R A T E O V E R V I E W

1- HISTORY AND OPERATION

MNJHI, Ltd (UAE) is the construction operating business unit of Milne Nicholls J Hachmeh International. Milne Nicholls was founded in Canada in 1933. J Hachmeh International incorporated in partnership with Milne Nicholls International, a general contracting and construction project management company to form Milne Nicholls J. Hachmeh International, Inc. That expanded its operating reach to Africa and the Middle East.

2- CONSTRUCTION PROJECTS TRACK RECORD

Currently MNJHI has constructed some of the most prestigious health care, industrial, commercial, institutional, high-rise, schools, recreational and entertainment, hotels, and low cost housing projects from the Middle East, Africa, Canada to the United States of America.

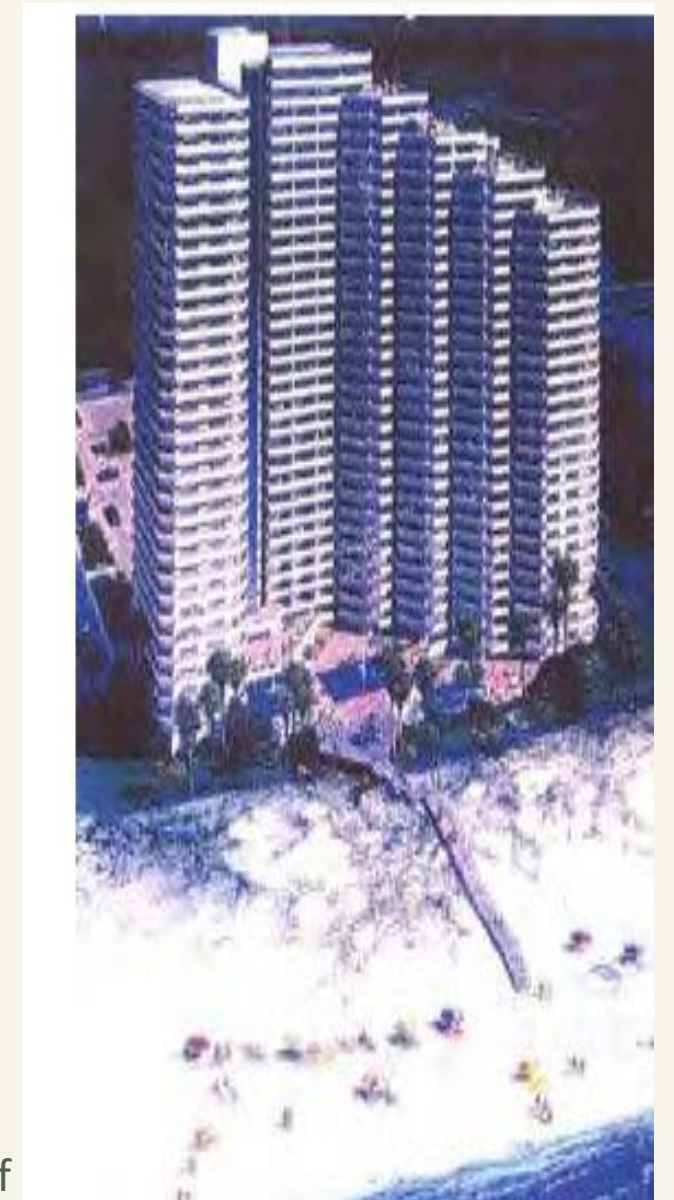
Currently 600 million Dirhams milestone health care facilities are under construction and commissioning in March 2010.

- 200 bed upscale teaching hospital
- Dental teaching hospital
- The location is part of the prestigious Sharjah University in Sharjah, UAE.

MNJHI delivers true value and quality to our clients in order to meet their needs of tomorrow.

3- MN GULF CONTRACTOR USA UNIT SUBSIDIARY OF MNJHI

The Company Established as a partnership in 1987 by Karl Meyer and Anthony Najem, Meyer Najem is now a management-owned firm. It is one of the Midwest's premier construction firms and is approaching a \$1 billion in revenue spanning the past two decades.





Organizational Structure



ANTHONY M. NAJEM
CHIEF EXECUTIVE OFFICER



JOHN HACHMEH, P. ENG.
GLOBAL CONSTRUCTION
MANAGEMENT &
DEVELOPMENT DIRECTOR
GENERAL



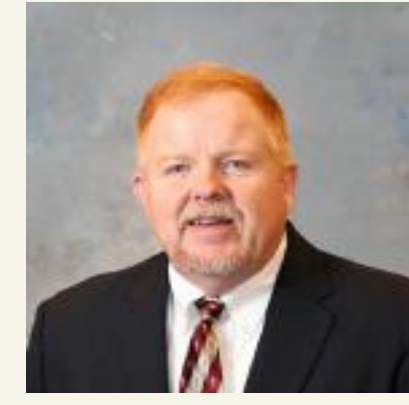
ROBERT F. COX, PH.D H.
GLOBAL STRATEGIC
OFFICER



TAMER H. MERCHO
PROJECT DIRECTOR



TAMER H. MERCHO
PROJECT DIRECTOR



JOHN MORAND
GENERAL SUPERINTENDENT



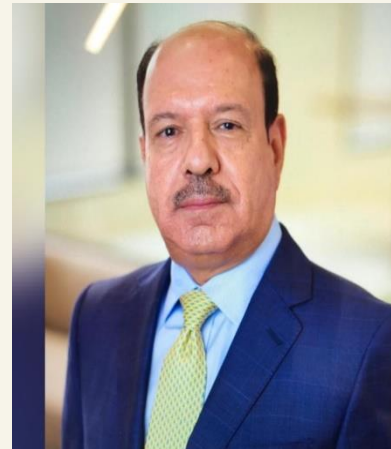
KEVIN J. MCGOVERN
DIVISION MANAGER



CHRISTOPHER M.
MCCRACKEN
DIVISION MANAGER



TOBY L. HOLCOMB
EVP OPERATIONS / DIVISION
MANAGER



Mohammed ALShammari
Senior Consultant



Mohammed ALJamaan
Senior Consultant



Abdulhaleem Ahmed
Senior Consultant



Projects

MNJHI/MN Gulf Contractors USA



University of Sharjah – Teaching Hospital and Medical Complex

Sharjah, United Arab Emirates
160,000 Square Meters



University of Sharjah – Teaching Hospital and Medical complex - Atrium



Government of Sharjah

CLIENT

His Highness Sheikh
Dr Sultan Bin Mohamed
Al Qassimi
RULER OF SHARJAH & DEPENDENCIES

PROJECT

UNIVERSITY OF SHARJAH
TEACHING HOSPITAL &
MEDICAL COMPLEX (200 beds)

CONSULTANT



AECOM
CONSULT
Engineers and Project Managers
P.O Box: 27238 Sharjah-UAE
Phone:(971) 6 5771300 Fax:(971) 6 5771400

CONTRACTOR

Milne Nicholls J. Hachmeh International-ACTCO joint venture
General Contractors-Developers-Construction Managers

MNJHI/MN Gulf Contractors USA



Projects

MNJHI/MN Gulf Contractors USA



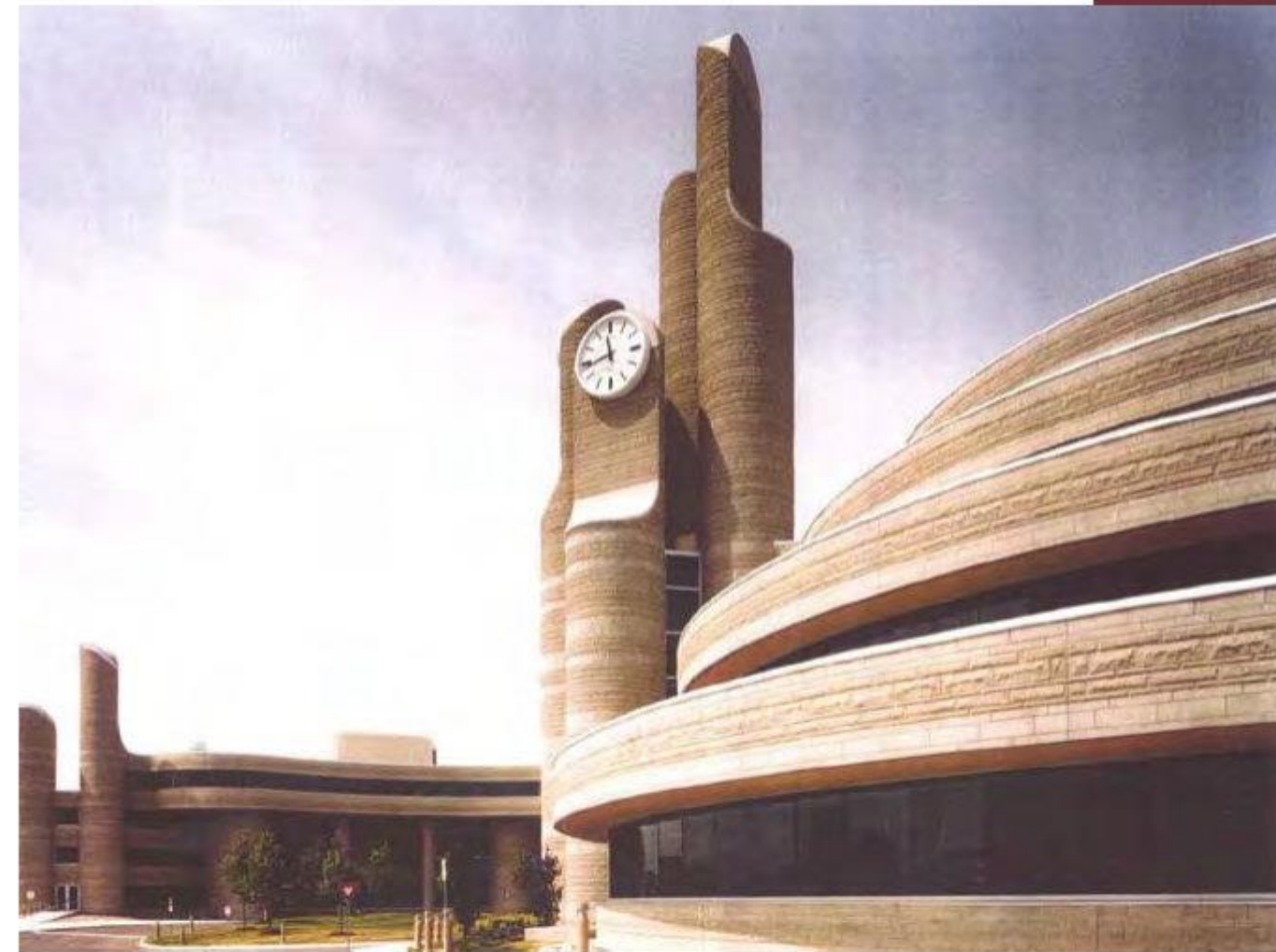
Toronto General Hospital – Nurses Residence



MNJHI/MN Gulf Contractors USA



York Region Administrative Center



MNJHI/MN Gulf Contractors USA



Projects

MNJHI/MN Gulf Contractors USA



King Faisal Hospital – Outpatient Clinic

Riyadh, Saudia Arabia



Minimal Care facility



Projects

MNJHI/MN Gulf Contractors USA



ADDITIONAL MAJOR HEALTH CARE FACILITY EXPERIENCE

MIDDLE EAST HEALTH CARE FACILITIES

KING FAISAL SPECIALIST HOSPITAL/OUTPATIENT CLINIC AND ANNEXES
Riyadh, Saudi Arabia

TEACHING HOSPITAL AND MEDICAL COMPLEX - UNIVERSITY OF SHARJAH
Sharjah, United Arab Emirates

DENTAL HOSPITAL - UNIVERSITY OF SHARJAH
Sharjah, United Arab Emirates

- CUMMER LODGE NURSING HOME
- ELM TREE NURSING HOME
- ETOBICOKE GENERAL HOSPITAL
- HOSPITAL FOR SICK CHILDREN
- MISSISSAUGA GENERAL HOSPITAL
- MOMJI SENIORS CENTRE
- NORTH YORK GENERAL HOSPITAL
- NORTH YORK GENERAL NURSING HOME
- OSHAWA GENERAL HOSPITAL
- PRINCESS MARGARET HOSPITAL
- ST. MICHAELS HOSPITAL
- SUNNYBROOK HEALTH SCIENCE CENTRE
- TORONTO EAST GENERAL HOSPITAL
- TORONTO GENERAL HOSPITAL
- WELLESLEY HOSPITAL





Projects

MNJHI/MN Gulf Contractors USA



Movenpick Laguna Beach Hotel

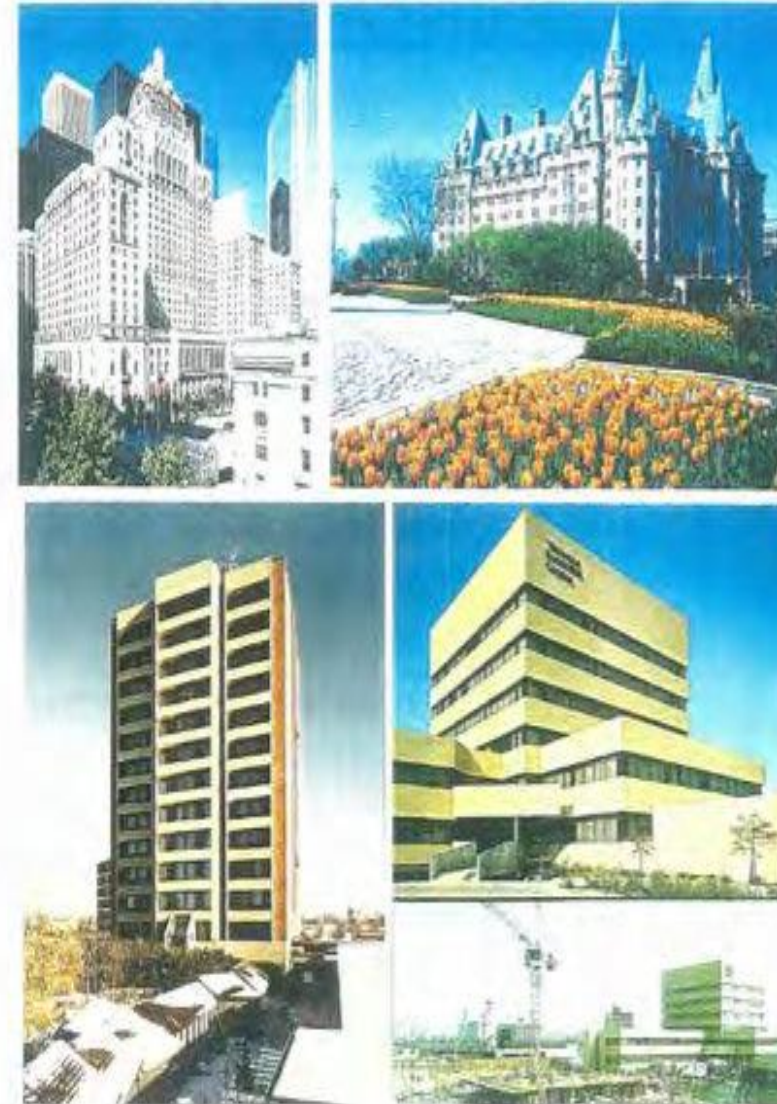
Ajman, United Arab Emirates

Project Description

This 14-story, 220 room beach front hotel is designed with emphasis on the quality and comfort.



Completed Hotel Projects



MNJHI/MN Gulf Contractors USA



Projects

MNJHI/MN Gulf Contractors USA



infrastructure projects
stadiums - airports - marche central



Finally, together with the Montreal architects' firm of Fournier, Képhart, ADM's subsidiary is working on a study involving the expansion of UFA airport in the Republic of Bashkortostan and its implementation of international standards. A similar project is also being developed for Krasnodar airport in Russia.

1994 Annual Report



Exhibition Park Stadium - Construction Management
The Municipality of Metropolitan Toronto
Toronto, Ontario
Marani, Rounthwaite & Dick, Architects





Projects

MNJHI/MN Gulf Contractors USA



Property Development Housing - Commercial

Lebanon



Sport club



Commercial Center

MNJHI/MN Gulf Contractors USA



Projects

MNJHI/MN Gulf Contractors USA



Movenpick Laguna Beach Hotel

Ajman, United Arab Emirates

Project Description

This 14-story, 220 room beach front hotel is designed with emphasis on the quality and comfort.



MNJHI/MN Gulf Contractors USA



Various Projects on Ontario Place Waterfront

Ontario, Canada



MNJHI/MN Gulf Contractors USA



Projects

MNJHI/MN Gulf Contractors USA



High Rise Experience

Highrise Corporate Office



Etisalat Sharjah, UAE



Vallialla Executive Centre - Etobicoke
Crang & Boske Architects Inc.



Corporate Headquarters
IBM/General Food Corporation



Harbour Terrace Residential Condominiums



The Granary
Luxury Condominiums, Lake Ontario



Completed Shopping Centre, Sharjah



Etisalat Telecommunications &
Administration Building



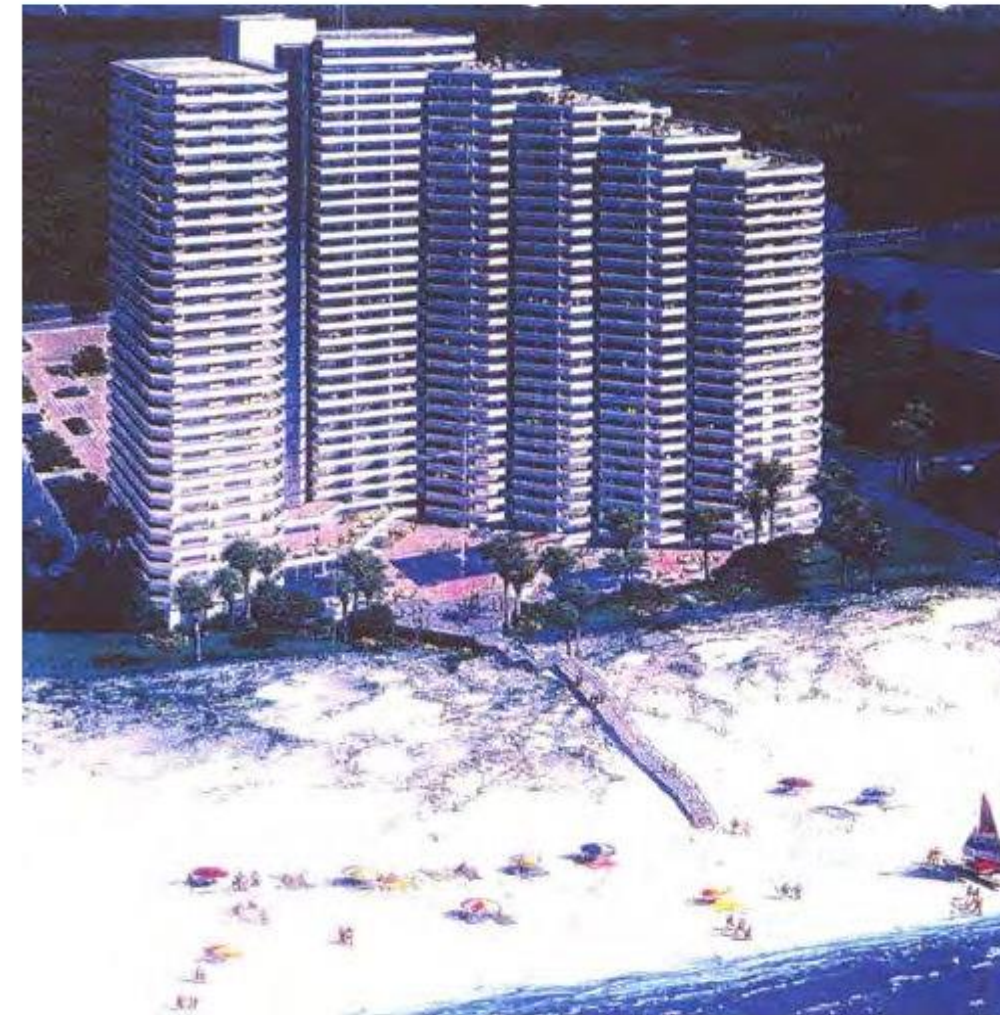
Renaissance Plaza
Commercial Office & Residential Complex

MNJHI/MN Gulf Contractors USA



Monte Carlo Condominiums

Destin, Florida (USA)





MNJHI/MN Gulf Contractors USA



Projects

MNJHI/MN Gulf Contractors USA



VA Tallahassee Outpatient Clinic

Tallahassee, Florida
194,000 SF



Project Description

This new 194,000 SF facility will service medical care to veteran patients which will include additional diagnostic equipment and staff specialist.



Scope of Services
Guaranteed Maximum Price

Design Firm
Hoefler Wysocki Architects
11460 Tomahawk Creek Parkway, Suite 400
Leawood, Missouri 66211
Mr. Mitch Hoefler, 816.221.0606

Client
US Federal Properties
4705 Central Street
Kansas City, Missouri 64112
Ms. Cathy Baier, 816.960.1444

Construction Cost
\$56,000,000

Completion Date
May 2016



MNJHI/MN Gulf Contractors USA



Projects

MNJHI/MN Gulf Contractors USA



VA Montgomery Outpatient Clinic

Montgomery, Alabama
150,000 SF



Project Description

This new 150,000 SF facility will service medical care to veteran patients which will include additional diagnostic equipment and staff specialist.



Scope of Services

Guaranteed Maximum Price

Design Firm

Hofer Wysocki Architects
11460 Tomahawk Creek Parkway, Suite 400
Leawood, Missouri 66211
Mr. Mitch Hofer, 816.221.0606

Client

US Federal Properties
4705 Central Street
Kansas City, Missouri 64112
Ms. Cathy Baier, 816.960.1444



Construction Cost

\$35,000,000

Completion Date

May 2015

MNJHI/MN Gulf Contractors USA



Projects

MNJHI/MN Gulf Contractors USA



VA Jacksonville Outpatient Clinic

Jacksonville, Indiana
135,500



Project Description

The new facility will not only allow the JVAMC to provide medical care to more veteran-patients, the quality of the entire facility will be improved. Once completed, the new medical clinic will span more than 130,000 square feet. 89,468 of those square feet will be usable space and the parking lot will hold 500 parking spots.



Scope of Services

Construction Manager at Risk | Design-Build

Design Firm

Hoefer Wysocki Architects
11460 Tomahawk Creek Parkway, Suite 400
Leawood, Missouri 66211
Mr. Mitch Hoefer, 816.221.0606

Client

US Federal Properties
4705 Central Street
Kansas City, Missouri 64112
Ms. Cathy Baier, 816.960.1444

Construction Cost

\$36,728,672

Completion Date

March 2013

MNJHI/MN Gulf Contractors USA



Projects

MNJHI/MN Gulf Contractors USA



OrthoIndy South

Greenwood, Indiana
75,000 SF

This 75,000 SF state-of-the-art facility will be located on forty-two (42) acres comprised of a 35,000 square-foot ground-up hospital and 40,000 square feet of clinical services. The hospital will feature four (4) operating rooms, two (2) procedure rooms, six (6) PACU Bays, fifteen (15) Pre-op/Stage 2/APS Bays, Outpatient Therapy, and an MRI room. In addition, the clinic will provide 42 exam rooms, two (2) casting rooms, fifteen (15) physician offices, three (3) X-ray rooms, and a data center. Design and preconstruction of this 5-star orthopaedic care facility has already begun with completion scheduled for 2010.



Scope of Services

Construction Manager at Risk

Design Firm

BSA Lifestructures

9365 Counselors Row, Suite 300, Indianapolis, Indiana 46240

Mr. Rob Schoeck, 317.633.8081

Client

Greenwood Medical Investors, Inc.

201 West 103rd Street, Suite 400, Indianapolis, Indiana 46290

Mr. Boyd Zoccola, 317.816.8600

Construction Cost

\$22,000,000

Completion Date

October 2010



MNJHI/MN Gulf Contractors USA



Projects

MNJHI/MN Gulf Contractors USA



Schneck Medical Center – 2007 Building Addition and Renovation

Seymour, Indiana
238,909 SF

Project Description

This project includes a new two-story and five-story addition totaling 143,369 SF, a 1,000 SF power plant addition, and 94,540 SF of renovation work. In addition, there is complete rework of the existing south parking areas including a new parking lot spanning 18,000 SF. The new addition features an expanded Emergency Department, radiology departments, outpatient surgery, APC, pain management, TACE, & blood draw and a morgue. The renovated areas include a cardiac rehab, endoscopy, pre & post operation recovery, materials management, laboratory, pharmacy, MJS, patient room upgrades (semi-private to private) and several office and support functions.



Scope of Services

CM at Risk, Guaranteed Maximum Price

Design Firm

BSA LifeStructures
9365 Counselors Row, Suite 300, Indianapolis, Indiana 46240
Mr. Rick Fetz, 317.813.7878

Client

Schneck Medical Center
411 West Tipton Street, Seymour, Indiana 47274
Mr. Warren Forgey and Mr. Gary Meyer, 812.522.0172

Construction Cost

\$38,861,734

Completion Date

April 2009





MNJHI/MN Gulf Contractors USA



Projects

MNJHI/MN Gulf Contractors USA



Tipton Hospital – West Hospital Expansion

Tipton, Indiana
131,000 SF

Project Description

The expansion of this hospital included a three-story plus penthouse addition on the south side of the campus totaling 85,000 SF. The project included reshaping the existing North Parking lot to accommodate additional parking needed for the new expansion. Also, included was the relocation of the mobile MRI unit which was previously located on the south side of the hospital and was relocated to make room for the new expansion. The second and third floors build-outs include a total 46,000 SF. The 2nd floor includes four operating rooms with housed sterilizers, sub-sterilizers and washers, along with inpatient holding and staff locker rooms. The 3rd floor encompasses patient rooms including bariatric and ICU. There are there two nurse stations, employee lounges, offices, and a classroom with an operable partition.



Scope of Services
Construction Manager at Risk

Design Firm
BSA LifeStructures
9365 Counselors Row, Suite 300, Indianapolis, Indiana 46240
Mr. Keith Smith, 317.819.7878

Client
Tipton Hospital
1000 South Main Street, Tipton, Indiana 46072
Mr. Michael Harlowe, 765.675.8501

Construction Cost
\$20,375,987

Completion Date
February 2009





MNJHI/MN Gulf Contractors USA



Projects

MNJHI/MN Gulf Contractors USA



Witham Health Services – MOB II

Lebanon, Indiana
96,000 SF

Project Description

This 96,000 SF project consists of a new 3-story MOB II from the ground-up. Build outs for the common areas are approximately 21,750 SF which ties into the existing hospital on the south end. Exterior elevations match the existing hospitals brick, cast stone, aluminum storefronts and curtain wall. Mechanically, the construction of this project provides new RTU's tying into hospitals existing relocated cooling towers, adding two new boilers.



Scope of Services
Lump Sum

Design Firm
TGS Architects, Inc.
6535 North Ferguson Street, Indianapolis, Indiana 46220
Mr. Jack Hollingsworth, 317.255.3475

Client
Witham Memorial Hospital
2605 North Lebanon Street, Lebanon, Indiana 46052
Mr. Steve Strawmyer, 765.482.2700

Construction Cost
\$11,031,422

Completion Date
March 2009

MNJHI/MN Gulf Contractors USA



Projects

MNJHI/MN Gulf Contractors USA



Riverview Hospital Women's Pavilion

*Noblesville, Indiana
130,000 SF*

Project Description

This new state-of-the-art 130,000 SF, three-story facility includes Maternity Services, Mammograms and Osteoporosis screenings, prenatal and birthing classrooms, as well as other amenities such as a health library, pharmacy and retail shops. Additionally, the new expansion allows for a larger and improved cafeteria and food service area. The nursery has a dome shaped ceiling incorporating fiber optic light to assimilate a starry sky. The two-story rock tower fountain stretches up toward a glass ceiling welcomes visitors and patients to the hospital and also incorporate fiber optic lights. The mosaic tile that surrounds the nurse's station was designed after the mosaic tile seen in the Bellagio in Las Vegas, and the same designer was used to create this design. English gardens are located at the south end of the building and included fountains and waterfalls.



Scope of Services

Construction Manager at Risk

Design Firm

Artekna Design
321 East New York Street, Indianapolis, Indiana 46204
Mr. Tim Frank, 317.955.5090

Client

Riverview Hospital
395 Westfield Road, Noblesville, Indiana 46066
Ms. Patricia K. Fox, 317.776.7110

Construction Cost

\$17,500,000

Completion Date

August 2003





MNJHI/MN Gulf Contractors USA



Projects

MNJHI/MN Gulf Contractors USA



Hendricks Community Hospital – North & West Expansion

Danville, Indiana
170,500 SF

Project Description

This new 170,500 SF facility consist of a new medical office building, 27 additional patient rooms, parking facility and relocation of the ER to better facilitate a safer landing for their emergency helicopter. Also, there is an outdoor garden featuring a serpentine seating wall that winds through the garden.



Scope of Services
Lump Sum Bid

Design Firm
BSA LifeStructures
9365 Counselors Row, Suite 300, Indianapolis, Indiana 46240
Mr. Bob Snyder, 317.819.7878

Client
Hendricks Community Hospital
1000 East Main Street, Danville, Indiana 46122
Mr. Dennis Dawes, President & CEO, 317.745.4451

Construction Cost
\$29,686,830

Completion Date
December 2003





MNJHI/MN Gulf Contractors USA



Projects

MNJHI/MN Gulf Contractors USA



St. Vincent Randolph Hospital

Winchester, Indiana
62,100 SF

Project Description

A new single-story, 62,100 SF critical access hospital featuring a breathtakingly large atrium-type main entrance. The hospital offers full spectrum of services maintaining 24-hour emergency care and saving more lives through its acute-care program.



Scope of Services

Lump Sum
General Contractor with Site Supervision

Design Firm

BSA Lifestructures
9365 Counselors Row, Suite 300, Indianapolis, Indiana 46240
Mr. Rick Fetz, 317.819.7878

Client

St. Vincent Hospital
473 Greenville Avenue, Winchester, Indiana 47394
Mr. Wayne DeSchambeau, 765-584-0004



Construction Cost

\$11,037,200

Completion Date

November 2001

MNJHI/MN Gulf Contractors USA



Projects

MNJHI/MN Gulf Contractors USA



Orthopaedics Indianapolis – Outpatient Surgery

Indianapolis, Indiana
54,000 SF

Project Description

This two-story, 55,000-square-foot medical office/surgical building was constructed with steel frame and brick veneer. The building features a drive-through canopy at the main entrance for patient drop-off. The medical office wing was finished with examination, x-ray and MRI rooms on the ground level and offices on the upper floor. The main level of the surgical wing houses operating rooms and outpatient areas, while the upper floor was completed with support staff offices.



Scope of Services
Construction Manager at Risk

Design Firm
Artekna Design
321 East New York Street, Indianapolis, Indiana 46204
Mr. Bob Hibler, 317.955.5090

Client
Orthopaedics Indianapolis Surgical Associates
250 East 96th Street, Suite 150, Indianapolis, Indiana 46240
Mr. Tim Dall, 317.816.8600

Construction Cost
\$5,522,864

Completion Date
September 1997



MNJHI/MN Gulf Contractors USA



Projects

MNJHI/MN Gulf Contractors USA



Methodist Medical Plaza North Ambulatory Care/Surgery Center

Indianapolis, Indiana
126,000 SF

Project Description

Methodist Medical Plaza North was the first prototype of four Indianapolis Beltway Facilities containing medical offices and ambulatory care services for outpatient surgery, laboratory, radiology, and pharmacy. The facility is located in a park atmosphere and contains a 3-story atrium serving as the main entrance for all patient care needs.



Scope of Services
Construction Manager at Risk

Design Firm
Artekna Design
321 East New York Street, Indianapolis, Indiana 46204
Mr. Tim Frank, 317.955.5090

Client
Methodist Hospital of Indiana
1701 Senate Blvd, Indianapolis, Indiana 46202
Ms. Brenda Kammerling, 317.329.7207

Construction Cost
\$12,000,000

Completion Date
March 1995



VISION



Provide value community services and support to achieve attractive life style and healthy environment by sustaining best quality ,safety, energy and technology standards .



MISSION

Provide engineering ,construction ,construction management and developers to support meeting clients goals and objectives by sustaining team oriented approach combined with quality work and proactive construction management ,sparked the company's success by sustaining a high referral rate from satisfied clients.

STRATEGY

OWNERSHIP & PARTNERSHIP

01



NEOM

02

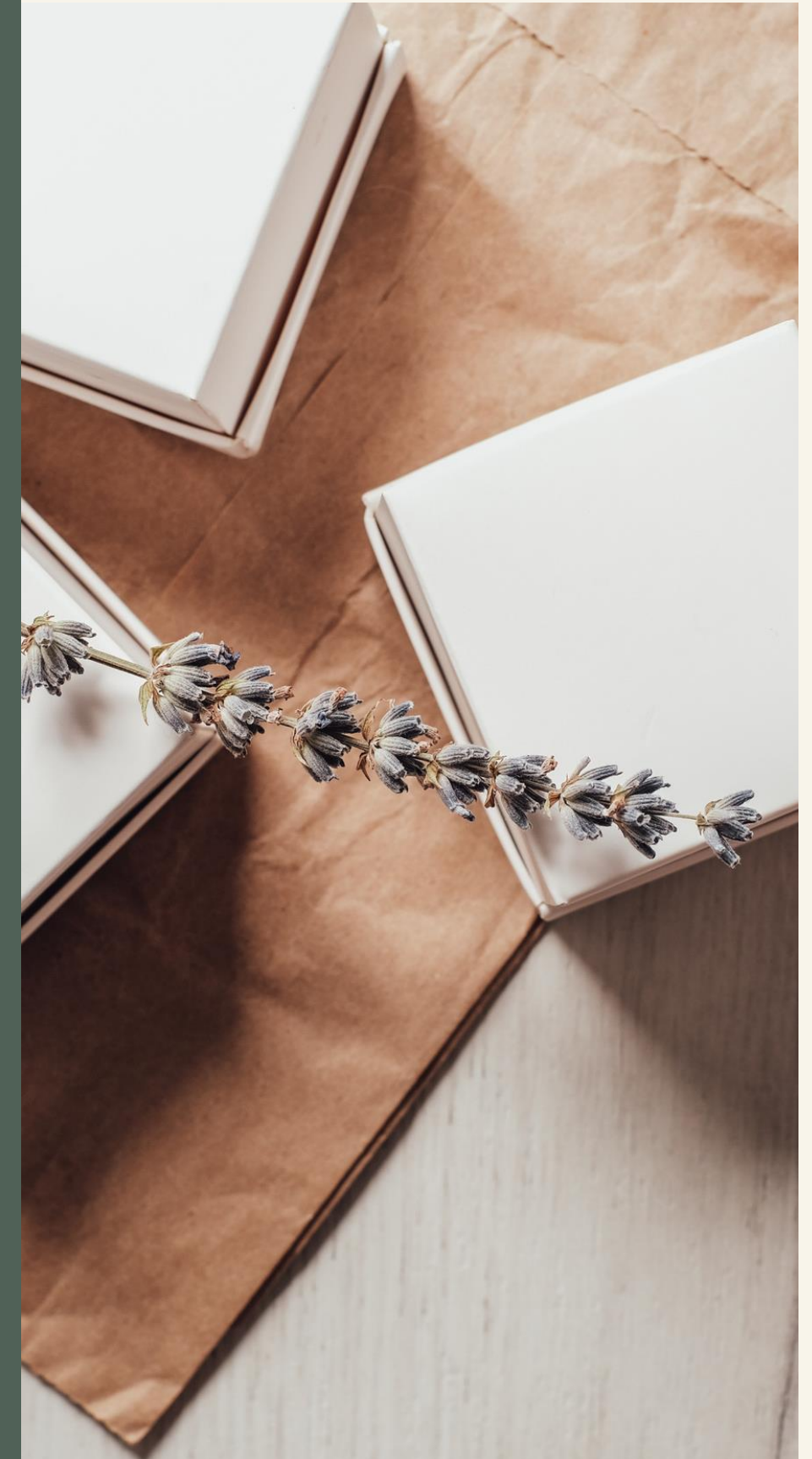


03

Saudi Engineering Companies
& Construction Contractors

04

Banks & Investment
Companies





NEOM OWNERSHIP & PARTNERSHIP



NEOM



- **NEOM will provide a 200 hectares of land**
- **NEOM will provide utilities water, waste water, electricity and communication**
- **RexCapital will provide ownership share percentage**

REXCAPITAL FUND LTD



SAUDI PUBLIC INVESTMENT FUND OWNERSHIP & PARTNERSHIP



Saudi Investment Bank will finance the project

RexCapital will provide ownership percentage

REXCAPITAL FUND LTD



SAUDI ENGINEERING COMPANIES & CONSTRUCTION CONTRACTOR OWNERSHIP & PARTNERSHIP



Local companies will provide engineering,
materials & construction

RexCapital will provide ownership share
percentage

REXCAPITAL FUND LTD

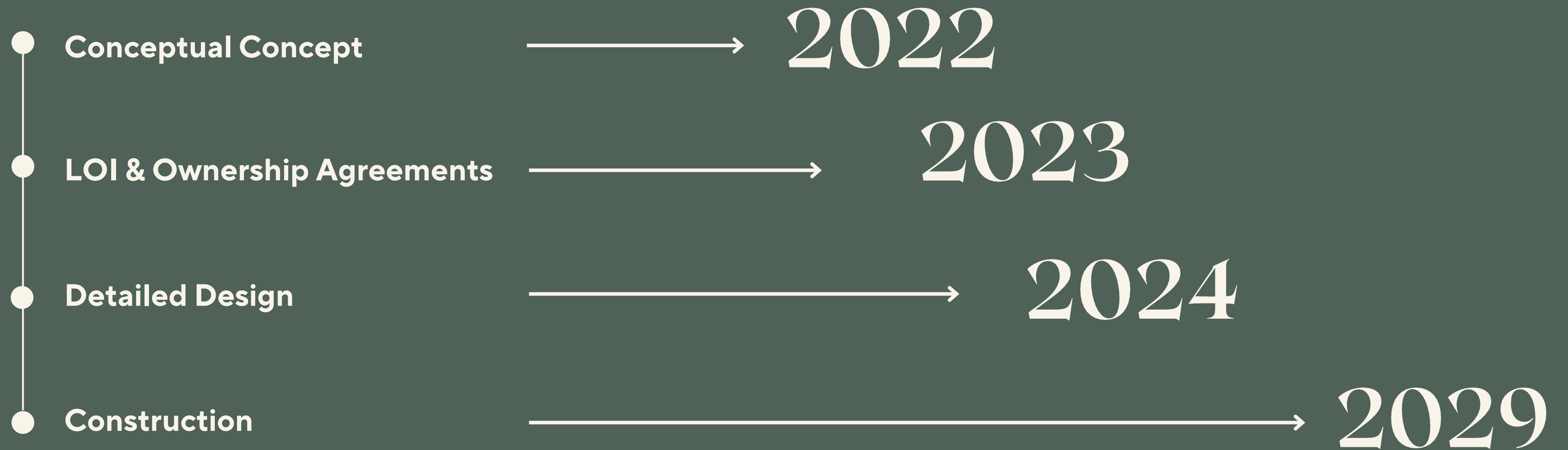
BANKS & INVESTMENT COMPANIES OWNERSHIP & PARTNERSHIP



- Investment Companies & Banks will finance the project
- RexCapital will provide ownership share percentage



PROJECT TIME-FRAME



REXCAPITAL FUND LTD



PROJECT SCOPE

WOODLANDS
FOREST

VIP ROYAL
CLUB

18 HOLES
GOLF COURSE &

PALATIAL SUITES
KINGSHIP COURT

VIP ELECTRONIC
AND ROBOT HALL

TECH-SPORT
AREA &
SWIMMING POOLS

MASSAGE &
PHYSIOTHERAPY
AREA

TURKISH &
MOROCCAN
BATHS

COR-NICHE WALK
ALONG SEA
SHORE



MARKET OVERVIEW

PROJECT COST

US \$
400 Million

EXPECTED
MONTHLY INCOME

US \$
2 Million

RETURN ON
INVESTMENT

20 %

INVESTORS BENEFIT

- The project will be an iconic and bold worldwide forestry-sports entertainment, including international championships for golf and tech-sport.
- The project will generate a monthly income to the kingdom
- The project will provide an international membership with an annual membership fees
- The project will provide 1000+ professional skilled jobs



REXCAPITAL FUND LTD



CONNECT WITH US

JOHN HACHMEH

RexCapital Fund Ltd Chairman

<https://www.rexcapitalfund.com>